

OREGON NURSERY

and

GREENHOUSE

SURVEY

1999

1999

OREGON NURSERY

and

GREENHOUSE

SURVEY

Compiled and Published by

United States Department of Agriculture

Oregon Agricultural Statistics Service

Homer K. Rowley, State Statistician
Bruce Eklund, Deputy State Statistician

Kent Hoddick, Agricultural Statistician
Chuck Bennett, Statistical Assistant

Vera Korn, Editor

FOREWORD

September 2000

Following are the results of the ninth Nursery and Greenhouse Survey for Oregon. The survey is funded by USDA's National Agricultural Statistics Service due largely to the efforts of the Oregon Association of Nurserymen which secured funding through the Oregon Congressional delegation.

The survey is designed to provide basic information on the Nursery industry, and the results show that not only is it the leading agricultural industry in Oregon, but has agriculture's largest payroll for hired labor. Gross sales of nursery products totaled \$584 million in 1999, increasing nearly 10 percent above a year earlier and solidifying the number one ranking first attained in 1994. The demand for unbiased information of Oregon's nursery industry has never been higher, as issues concerning the environment, immigration and competing land use issues continue to make these statistics a valuable tool for all involved in these debates. The nursery industry can certainly claim an authoritative voice in debating agricultural policy at local, state and national levels. Universities, government planners at all levels, state and federal legislatures, input suppliers, and producers and marketers of nursery products make up the bulk of data users.

This survey would not have been completed without the efforts of the Oregon Association of Nurserymen, Oregon Department of Agriculture and the Oregon Agricultural Statistics Service enumerator staff. We are very appreciative of their support in data collection and publication of this report.

Sincerely,

Homer K. Rowley
State Statistician

TABLE OF CONTENTS

	Page
1999 Summary	1
Gross sales by plant material	1
Acreage by plant material	2
Gross sales by sales value	2
Gross wages paid by sales value	3
Number of workers by sales value	3
Number of operations, acreage and gross sales by county	4
Destination of sales by plant material	5-6
Nursery/Greenhouse summary recap	8
Data collection procedures	8
Number of operations and survey sampling by sales value	8
Sample Questionnaire	9-12

1999 Nursery sales up \$52 million from 1998

Oregon's 1999 nursery sales, at \$584 million, is the highest nursery value ever estimated. Sales were ten percent higher than last year and 85 percent more than 1990, the first year for this survey. This was the **ninth** consecutive year of record sales. The Nursery and Greenhouse industry again solidified its place atop all Oregon agricultural commodities by claiming the top ranking for the **seventh** consecutive year and was in fact \$194 million above the second ranked cattle and calves which generated sales of \$390 million. All grass seeds, with a value of \$373 million, ranked third and all hay came in fourth with a value of \$294 million. An interesting comparison showing how important the Nursery and Greenhouse industry is to Oregon, is that hazelnuts, another important Oregon commodity in it's best year, 1997, had sales of just \$42 million.

Sixty seven percent of the \$52 million increase in sales came from container sales and twenty three percent of the increase was from balled and burlapped plant material. Container sales at, \$223 million, were \$34.6 million higher than last year and in fact have increased 140 percent since 1990's level of \$93 million. The only plant material category showing a decrease was greenhouse sales which were down three percent from last year.

Clackamas County, with sales of \$143.8 million, became the leading county of sales this year and was \$12 million above the second most important county, Marion, with sales of \$131.5 million. For the past several years,

Clackamas and Marion county have traded the top ranking. It is very clear that they are the top producing counties as they account for 47 percent of all Nursery and Greenhouse production in the state. Washington County is the third largest producer with sales of \$109.4 million and Yamhill county is fourth with sales of \$84.8 million. The fifth major county of production is Multnomah with sales valued at \$34.8 million. The top five counties account for 86 percent of all production in the state. All five leading counties are located in the northern Willamette Valley and it is evident that the industry is a major employer of workers in the Portland area. State wide the industry employs 21,200 workers and has a total payroll \$201.2 million. The number of firms growing nursery and greenhouse products in Oregon totaled 2,185 firms and they used 41,100 acres to produce nursery stock and plants.

Looking at sales value by the size of firms shows that all of the increased sales value last year was from the firms that had annual sales of over \$2 million. Sales of firms with sales over \$2 million increased 24 percent last year while the sale's of all smaller firms decreased last year. There were 62 firms that had sales over \$2 million last year and that number was up 19 firms from 1998.

(Continued page 2)

Oregon nursery/greenhouse gross sales: By plant material 1992 - 1999

Plant material	Gross sales								
	1992	1993	1994	1995	1996	1997	1998	1999	<u>1999</u> 1998
	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>Percent</i>
Bare Root	84,500	82,400	84,300	82,900	97,600	105,400	109,700	116,300	106
B & B	53,000	52,200	58,500	67,800	75,000	77,800	85,500	97,500	114
Container	109,800	108,400	133,900	148,100	148,900	171,300	188,500	223,100	118
Greenhouse	68,400	79,800	77,200	83,500	91,800	95,800	105,900	103,100	97
Other	29,300	24,200	31,100	36,700	34,700	41,700	42,400	44,000	104
Total	345,000	347,000	385,000	419,000	448,000	492,000	532,000	584,000	110

Wages increase

For 1999, the State's nurseries and greenhouses paid out \$201.2 million in wages to the 21,200 workers employed. This was an increase in wages paid of 12 percent from 1997 and 37 percent from 1995. Employment and wage data are collected every two years. The average wages paid per worker last year were \$9,489 up from 1997's average of \$8,600. The number of workers employed seems to remain fairly constant at around 21,000 workers but there seems to be a shift from seasonal workers to full time workers. Seasonal workers decreased by 550 workers from 1997 while full time workers increased by 950 workers. There were 9,000 full time workers and 12,200 seasonal workers for 1999.

Destinations and Shipment of Plant Material

Oregon grown products were shipped throughout the United States, Canada, and the world. Plant material shipped out of Oregon last year was worth \$424.4 million or 72.7 percent of all nursery and greenhouse production. The Northeastern States received the largest share, \$81.8 million or 19.2 percent of all shipments. Right behind the Northeast was the Upper Midwest receiving 18.7 percent and the Atlantic States 17.5 percent. The surrounding states of Washington and California received 14.5 percent and 11.0 percent, respectively, and together account for 25.5 percent of shipments from Oregon. Foreign shipments, were essentially unchanged from four years earlier. Areas outside of North America that received Oregon plant material and the number of times reported were : Japan 9; England 5; Mexico 5; Australia 5, and Germany 3. The largest sales volume was shipped into Mexico.

Oregon acreage by plant material 1991, 1993, 1995, 1997, 1999

Plant material	1991	1993	1995	1997	1999	<u>1999</u> 1997
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Percent</i>
Bare Root	8,800	9,500	10,600	10,100	10,800	107
B & B	10,070	11,400	10,800	12,100	14,660	121
Container	3,490	3,900	4,400	5,100	5,500	108
Greenhouse	550	550	600	630	640	102
Other	3,210	4,000	5,100	5,300	5,500	104
Other acreage in operation	5,610	4,350	4,400	4,900	4,000	82
Total	31,730	33,700	35,900	38,130	41,100	108

Oregon gross sales, by sales value, 1995 - 1999

Sales size group	Gross sales					
	1995	1996	1997	1998	1999	<u>1999</u> 1998
	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>Percent</i>
Less than \$20,000	10,000	6,700	8,700	7,600	7,200	95
\$20,000 - \$99,999	18,800	18,100	18,500	17,500	15,000	86
\$100,000 - \$199,999	22,000	18,900	20,000	19,600	17,600	90
\$200,000 - \$499,999	46,800	36,000	38,500	44,700	38,500	86
\$500,000 - \$1,999,999	109,000	121,500	134,300	135,900	125,500	92
More than \$2,000,000	212,400	246,800	272,000	306,700	380,200	124
Total	419,000	448,000	492,000	532,000	584,000	110

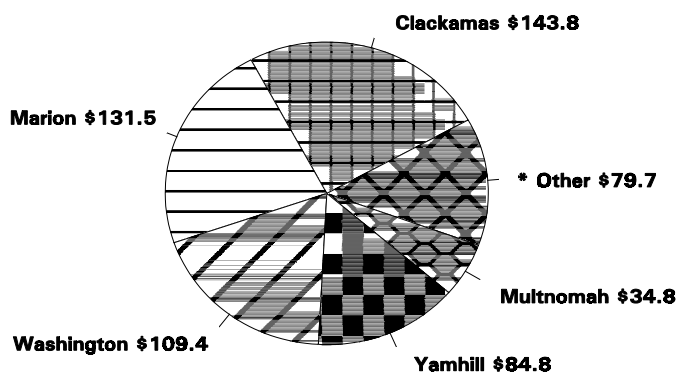
Number of workers employed in the nursery/greenhouse industry and gross wages paid - 1999

Sales size group	Full time	Seasonal	Total workers	Total wages	Average wages per worker
	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Dollars</i>	<i>Dollars</i>
Less than \$20,000	50	1,400	1,450	820,000	566
\$20,000 - \$99,999	200	750	950	3,840,000	4,042
\$100,000 - \$199,999	300	900	1,200	5,675,000	4,729
\$200,000 - \$499,999	650	1,000	1,650	12,980,000	7,867
\$500,000 - \$1,999,999	1,900	2,900	4,800	45,555,000	9,491
More than \$2,000,000	5,900	5,250	11,150	132,300,000	11,865
Total	9,000	12,200	21,200	201,170,000	9,489

Number of workers, wages and number of operations, Oregon, 1993, 1995, 1997, 1999

	1993	1995	1997	1999	<u>1999</u> <u>1997</u>
	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Percent</i>
Seasonal workers	12,350	12,235	12,750	12,200	96
Full time workers	6,850	7,250	8,050	9,000	112
Total workers	19,200	19,485	20,800	21,200	102
Total wages (\$)	124,173,000	146,482,000	178,870,000	201,170,000	112
Average wages per worker (\$)	6,467	7,518	8,600	9,489	110
Number of operations	1,986	1,905	2,040	2,185	107

Nursery/greenhouse gross sales by county, Oregon - 1999 Oregon - \$584 million (Millions shown)



* Other : Lane \$15.1, Polk \$9.7, Douglas \$5.2, Linn \$8.2, Klamath \$8.5, Umatilla \$4.1, Lincoln \$3.1, Curry \$2.8, Josephine \$2.5, Jackson \$2.4, Benton \$2.0, Deschutes \$2.0, Other Misc. Counties \$14.0.

Number of operations, acreage and gross sales by county, 1997 - 1999

County	Number of operations	Acres	Gross Sales			
	1999	1999	1997	1998	1999	1999/1998
	<i>Number</i>	<i>Acres</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>	<i>Percent</i>
Benton	49	310	1,900	1,800	2,030	113
Clackamas	471	11,950	112,200	128,500	143,760	112
Curry	22	330	3,200	3,400	2,770	81
Deschutes	36	210	1,900	1,800	1,950	108
Douglas	54	490	5,600	5,500	5,220	95
Jackson	65	100	2,200	2,300	2,430	106
Josephine	56	140	2,600	2,500	2,530	101
Klamath	13	920	4,600	6,000	8,490	142
Lane	154	520	14,000	13,700	15,090	110
Lincoln	26	150	2,700	2,700	3,140	116
Linn	81	500	5,000	5,200	8,210	158
Marion	369	9,990	114,300	120,000	131,490	110
Multnomah	216	3,140	32,200	32,400	34,790	107
Polk	43	1,030	6,200	6,000	9,740	162
Umatilla	14	520	3,200	3,400	4,130	121
Washington	252	5,190	93,500	97,100	109,410	113
Yamhill	102	4,530	77,800	83,000	84,810	102
Other ^{1/}	162	1,080	8,900	16,700	14,010	84
Total	2,185	41,100	492,000	532,000	584,000	110

1/ Contains counties with less than 1 million dollars of sales or counties which were combined to avoid disclosure.

Destination of gross sales by Oregon plant material, 1991, 1995, 1999

Destination	Plant material type								
	Bare root			B & B			Container		
	1991	1995	1999	1991	1995	1999	1991	1995	1999
	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>	<i>1,000 Dollars</i>
Oregon	20,040	19,420	20,610	11,530	15,690	18,560	19,790	30,240	42,280
Washington	11,740	8,185	8,480	9,390	8,850	9,850	13,880	15,090	25,860
California	5,150	4,625	6,390	3,070	2,346	4,060	5,740	8,150	16,900
Other western States ^{1/}	4,460	3,225	4,670	6,780	8,085	8,560	11,520	13,080	25,510
Upper Midwest ^{2/}	22,390	20,130	21,560	7,150	9,490	15,160	21,590	31,620	36,060
Gulf States ^{3/}	3,850	4,800	4,690	830	1,315	2,680	2,990	3,660	6,450
Atlantic States ^{4/}	5,740	9,375	24,400	5,070	5,937	12,860	8,690	11,300	30,950
Northeast States ^{5/}	13,050	9,345	21,050	8,610	13,450	21,900	14,670	24,110	33,160
Western Canada ^{6/}	2,540	2,070	2,770	2,190	1,654	1,750	4,940	6,260	3,210
Eastern Canada ^{7/}	4,250	845	1,220	2,260	760	2,120	2,700	4,260	2,440
Foreign Countries	20	880	460	30	223	--	60	330	280
Total	93,230	82,900	116,300	56,910	67,800	97,500	106,570	148,100	223,100

1/ Other western States include MT,ID,WY,NV,UT,AZ,NM,CO,AK,HI.

2/ Upper Midwest include ND,SD,NE,KS,MN,IA,MO,WI,IL,MI,IN,OH,KY. 3/ Gulf States include OK,TX,AR,LA,TN,MS,AL.

4/ Atlantic States include MD,DE,WV,VA,NC,SC,GA,FL.

5/ Northeast States include ME,NH,VT,MA,CT,RI,NY,PA,NJ.

6/ Western Canada include BC,AB,SK,MB.

7/ Eastern Canada includes all other provinces.

Destination of gross sales by Oregon plant material, 1991, 1995, 1999 (continued)

Destination	Plant material type									1999 1995	Percent of total sales by destination
	Greenhouse			Other			Total				
	1991	1995	1999	1991	1995	1999	1991	1995	1999		
	1,000 Dollars	1,000 Dollars	1,000 Dollars	1,000 Dollars	1,000 Dollars	1,000 Dollars	1,000 Dollars	1,000 Dollars	1,000 Dollars	Percent	Percent
Oregon	35,060	47,415	60,680	5,840	13,670	17,450	92,260	126,435	159,580	126	27.3
Washington	7,810	11,275	14,920	2,750	4,010	2,320	45,570	47,410	61,430	130	10.5
California	5,430	10,160	9,700	3,310	5,630	9,670	22,700	30,911	46,720	151	8.0
Other western States ^{1/}	1,720	1,710	2,150	980	1,140	1,030	25,460	27,240	41,920	154	7.2
Upper Midwest ^{2/}	2,780	4,325	3,680	4,790	3,350	2,810	58,700	68,915	79,270	115	13.6
Gulf States ^{3/}	1,310	1,600	2,030	1,430	1,900	1,890	10,410	13,275	17,740	134	3.1
Atlantic States ^{4/}	1,120	1,475	3,260	2,500	4,020	2,750	23,120	32,107	74,220	231	12.7
Northeast States ^{5/}	1,000	2,150	3,350	3,270	2,320	2,290	40,600	51,375	81,750	159	14.0
Western Canada ^{6/}	1,060	2,015	2,060	280	450	360	11,010	12,449	10,150	82	1.7
Eastern Canada ^{7/}	810	1,025	1,090	230	180	690	10,250	7,070	7,560	107	1.3
Other Foreign Countries	70	350	180	740	30	2,740	920	1,813	3,660	202	.6
Total	58,170	83,500	103,100	26,120	36,700	44,000	341,000	419,000	584,000	139	100

1/ Other western States include MT,ID,WY,NV,UT,AZ,NM,CO,AK,HI.

2/ Upper Midwest include ND,SD,NE,KS,MN,IA,MO,WI,IL,MI,IN,OH,KY.

3/ Gulf States include OK,TX,AR,LA,TN,MS,AL.

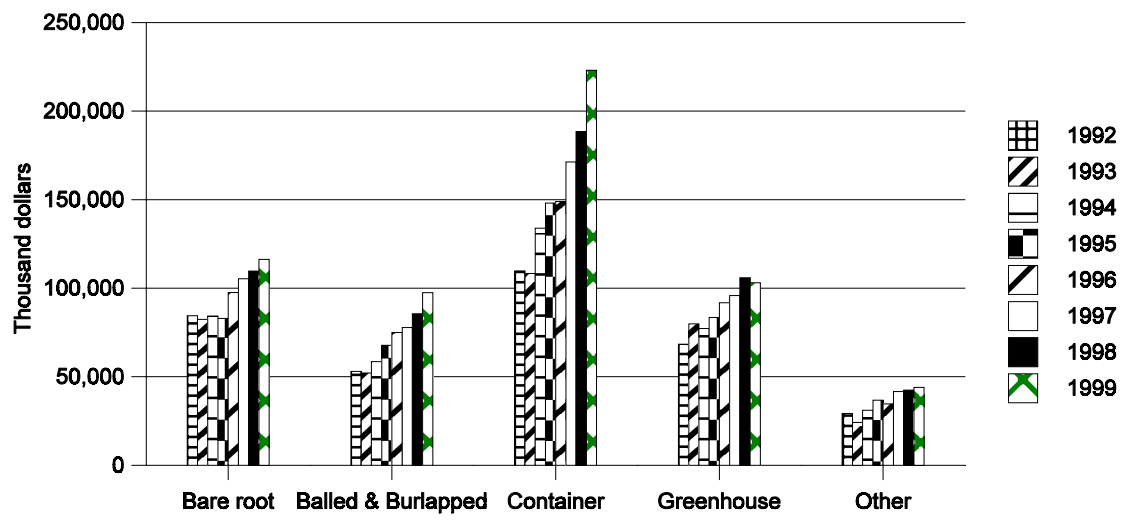
4/ Atlantic States include MD,DE,WV,VA,NC,SC,GA,FL.

5/ Northeast States include ME,NH,VT,MA,CT,RI,NY,PA,NJ.

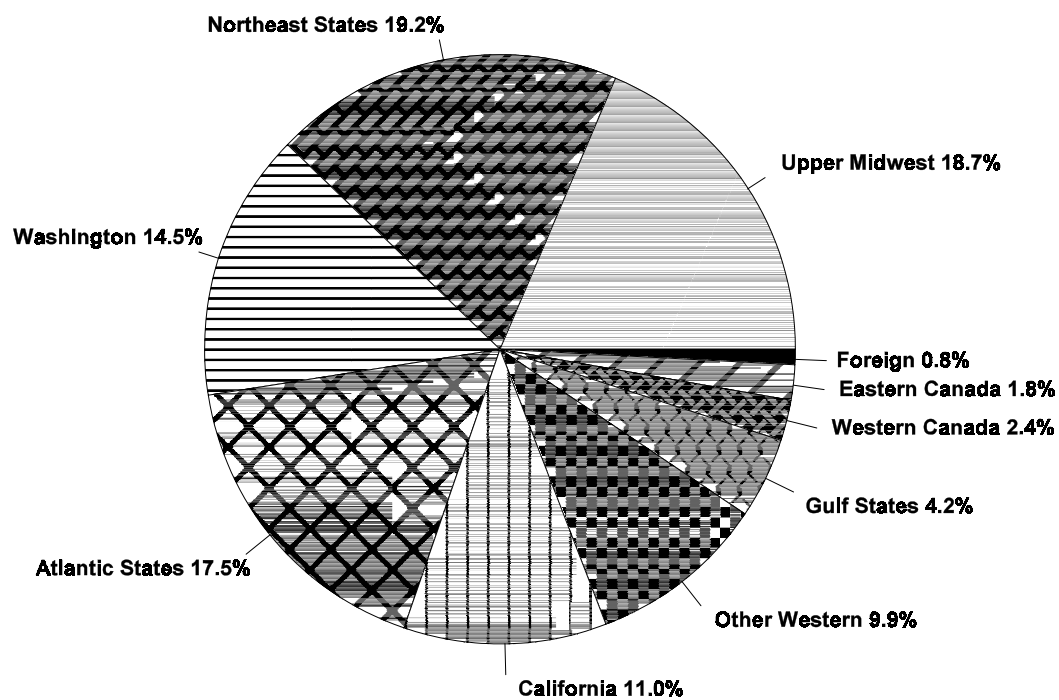
6/ Western Canada include BC,AB,SK,MB.

7/ Eastern Canada includes all other provinces.

Oregon nursery/greenhouse gross sales by plant material



Nursery/greenhouse percent of shipments out of Oregon by destination, - 1999



Oregon nursery/greenhouse summary - 1999

Sales size group	Number of Operations	Acres	Gross Sales	Total Workers	Total Wages
	<i>Number</i>	<i>Acres</i>	<i>1,000 dollars</i>	<i>Number</i>	<i>1,000 dollars</i>
Less than \$20,000	1,395	2,580	7,200	1,450	820,000
\$20,000 - \$99,999	356	2,170	15,000	950	3,840,000
\$100,000 - \$199,999	121	1,730	17,600	1,200	5,675,000
\$200,000 - \$499,999	116	3,590	38,500	1,650	12,980,000
\$500,000 - \$1,999,999	135	9,680	125,500	4,800	45,555,000
More than \$2,000,000	62	21,350	380,200	11,150	132,300,000
Total	2,185	41,100	584,000	21,200	201,170,000

1999 Data Collection

The 1999 Oregon Nursery and Greenhouse Survey was designed to collect data on all commercial nurseries, greenhouses, and producers of other plant material, such as roses, holly, bulbs, sod, cut flowers, dried flowers, etc. in the state. A stratified random sample of 708 names was chosen from the State of Oregon's list of licensed nurseries and greenhouses for 1999. They were classified into six broad size groups based on sales volume. The Oregon Agricultural Statistics Service floriculture survey was used to supplement the list for those firms in the industry who are not required to have a State license.

Questionnaires were mailed to sampled names on June 26, 2000, followed by a second request on July 17, 2000. All non-respondents were phoned or visited during the period July 31 to August 12. Cooperation was good with 89 percent of the sampled names cooperating.

The sample design was developed by the National Agricultural Statistics Service. Computer editing and summary programs were written by Kent Hoddick. Data for minor counties and items were combined with other totals to avoid disclosure of individual operations.

Number of operations and survey sampling 1998 & 1999

Sales size group	Number of operations		Operations in sample	
	1998	1999	1998	1999
Less than \$20,000	1,342	1,395	202	161
\$20,000 - \$99,999	337	356	163	113
\$100,000 - \$199,999	129	121	129	121
\$200,000 - \$499,999	113	116	113	116
\$500,000 - \$1,999,999	118	135	118	135
More than \$2,000,000	43	62	43	62
Total	2,082	2,185	768	708



OREGON NURSERY AND GREENHOUSE SURVEY - 1999

1220 SW 3rd Ave., Room 1735
Portland, OR 97204
503-326-2131 or 1-800-338-2157
FAX: 326-2549 or 1-800-731-7011

Dear Nursery/Greenhouse Grower:

The nursery and greenhouse industry continues to gain prominence in Oregon as the state's leading agricultural industry and nationally as a leading state in production and value. Please take a few minutes to complete the annual Nursery and Greenhouse Survey which is the only source of measuring annual growth and change of Oregon's major agricultural industry. The survey is voluntary and your individual data will be kept confidential. The nursery/greenhouse report will be released in September 2000 and is used extensively by your industry, universities, the legislature and local governments for informed decision making concerning issues affecting both the industry and Oregonians in general.

Sincerely,

Please make corrections to name, address and zip code if necessary.

* * * PLEASE RETURN BY JULY 12 * * *

Homer K. Rowley
State Statistician

SECTION 1 - INTRODUCTION

1. Did you produce, sell, or have growing any nursery or greenhouse crops (including container grown), bulbs, sod, bedding plants, cut flowers, holly and dried flowers, etc. during 1999?

☐ YES - Please go to Section 2.

☐ NO - Please go to back page, Section 5.

SECTION 2 - NURSERY ACRES OPERATED

2. What was the acreage under production, by plant material type, other nursery acreage, and In total for your operation during 1999? (Please report acres to the nearest one-tenth.)
(Include acreage even if no sales were made.)

		ACRES
a. Bare Root		101 .
b. Balled and Burlapped		102 .
c. Container		103 .
		SQUARE FEET
d. Greenhouse (enter square footage and acreage)	104	105 .
e. Other Nursery Plant Materials (include sod, bulbs, tubers, holly, cut greens, etc)		106 .
f. Other Nursery Acreage in Operation (buildings, loading docks, parking, etc.)		107 .
g. TOTAL ACRES (Should equal items a + b + c + d + e + f)		110 .

continue

SECTION 2 - NURSERY ACRES OPERATED (cont.)

3. List the Oregon county or counties where your nursery or greenhouse acreage is located. If your acreage is in more than one county, list each county separately, with the percent of gross sales by county. (Exclude acreage located in other States.)

COUNTY	ACRES	PERCENT OF GROSS SALES	OFFICE USE
..... +	611	621	601
..... +	612	622	602
..... +	613	623	603
..... +	614	624	604
TOTAL (Acres should equal total in item 2g on page 1) =	615	100%	

SECTION 3 - GROSS SALES VALUE

5. What were your gross (invoice) sales from your nursery and greenhouse operation for each of the following plant material categories, and in total during 1999? If calendar year data are not available, please use the most recent fiscal year period. (Exclude plant material purchased for immediate resale.)

	1999 GROSS SALES (IN DOLLARS)
a. Bare Root +	311
b. Balled and Burlapped +	312
c. Container +	313
d. Greenhouse +	314
e. Other Nursery Plant Materials (include sod, bulbs, tubers, holly, cut greens, etc.) +	315
f. TOTAL (Should equal a + b + c + d + e) -	310

continue

SECTION 3 - GROSS SALES VALUE (cont)

6. Please enter, by type of plant material, the percentage of 1999 gross sales from products shipped to the regions and states listed in the table below. The column for each type of plant material must add to 100 percent.

DESTINATION OF SALES (as percent of gross sales)					
	BARE ROOT percent	BALLED AND BURLAPPED percent	CONTAINERS percent	GREENHOUSE percent	OTHER NURSERY percent
a. Oregon	331	361	391	421	451
b. Washington	332	362	392	422	452
c. California	333	363	393	423	453
d. Other Western States ¹	334	364	394	424	454
e. Upper Midwest ²	335	365	395	425	455
f. Gulf States ³	336	366	396	426	456
g. Atlantic States ⁴	337	367	397	427	457
h. Northeast States ⁵	338	368	398	428	458
i. Western Canada ⁶	339	369	399	429	459
j. Eastern Canada ⁶	340	370	400	430	460
k. Foreign Countries: ⁷					
	—	—	—	—	—
	—	—	—	—	—
	—	—	—	—	—
	—	—	—	—	—
	—	—	—	—	—
	100%	100%	100%	100%	100%

¹ Other Western States includes MT, ID, WY, NV, UT, AZ, NM, CO, AK, HI.

² Upper Midwest includes ND, SD, NE, KS, MN, IA, MO, WI, IL, MI, IN, OH, KY.

³ Gulf States includes OK, TX, AR, LA, TN, MS, AL..

⁴ Atlantic States includes MD, DE, WV, VA, NC, SC, GA ,FL.

⁵ Northeast States includes ME, NH, VT, MA, CT, RI, NY, PA, NJ.

⁶ Western Canada includes BC, AB, SK, MB Eastern Canada includes all other provinces.

⁷ Foreign Countries should be listed separately.

7. Considering only the sales in Oregon, Item 6a, what percentage was sold to other Oregon nursery operations for the purpose of additional growth and development? (Do not include materials intended for immediate resale).

PERCENT
499

continue

SECTION 4 - HIRED AND CONTRACT WORKERS

8. What was the total number of workers paid by this operation during 1999?
(Include contract workers).
- a. Of these total workers, how many were seasonal/part-time (worked less than
150 days) during 1999?
- b. Of these total workers, how many were full-time (worked more than 150 days)
during 1999?

NUMBER
500
501
502
DOLLARS
510

9. What were the total gross wages paid for your nursery/greenhouse operation during
1999? (Include employer's cost for social security, workers compensation, insurance
premiums, pension plans, and any other benefits provided.)

Go to section 6

SECTION 5 - CHANGE IN OPERATOR

10. Has this operation been sold, rented out, or turned over to someone else?

☐ YES - Please identify the new operator.

☐ NO - Please check one reason which applies.

↓
Name: _____

☐ Retail Sales Only >
>
☐ New operation with no 1999 sales. > Go to
(Please complete sections 2&4) > item 11
>

Address: _____

☐ Other [Explain] _____

City &
State _____ Zip _____

SECTION 6 - SURVEY RESULTS

11. Would you like to receive a copy of the results of this survey? ☐ - YES ☐ - NO
If additional help is needed, please call: 1-800-338-2157
In Portland area please call: 326-2131

COMMENTS

OFFICE USE
099
910
920

Prepared by: _____ Telephone: _____ Date: _____

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The time required to complete this information collection is estimated to average 30 minutes.